

# Steven Kaplan Speaker Profile

For over 20 years, Steven Kaplan has been a sought-after speaker who shares his deep knowledge of accounting and financial topics with a wide variety of audiences. Drawing on his years of experience and leadership in the profession, Steven has a knack for imparting a clear understanding of complex issues to listeners while keeping them entertained as well.



Steven's history as an author, educator, editor and expert witness all contribute to his skill at making interesting presentations that keep audiences engaged and deliver valuable knowledge they can use in their own practices.

Past engagements have included television spots on PBS, various professional associations for CPAs, financial planners and attorneys, universities, bar associations, county associations, Rotary and 40/40 clubs and other groups.

Smaller settings include lunch groups and after hours gatherings for individual firms, local chapters of national organizations and interdisciplinary groups of professionals who require a deeper understanding of one or more of his many areas of expertise.

Typical presentation topics include the following, but can be customized to match the needs and interests of your group:

- Post-mortem of the difficult case
- Business valuation as it pertains to matrimonial disputes
- Business valuation as it pertains to shareholder disputes
- Forensic accounting – lessons from the trenches
- Estate and gift tax valuation
- Tax and other financial issues related to divorce
- Use of technology in dispute resolution practices
- Data security best practices
- The role of the collaborative financial neutral
- The collaborative divorce dispute resolution model
- The civil collaborative dispute resolution model
- How to read and dissect a tax return
- Financial calculations related to matrimonial statutes and case law
- Double dipping – the intersection of valuation and spousal maintenance
- How valuation of your business can help you improve your business
- Valuation for exit planning – how and when to accomplish your goals

To discuss a customized presentation or schedule a speaking engagement for your group, please contact Steven at **914.733.7340** or email **skaplan@skaplancpa.com**.